



**INFORMATION REQUEST FORM**

**Section 1 – Target Property Information**

Address: \_\_\_\_\_  
*Street Address* *Apartment/Unit #*

\_\_\_\_\_ \_\_\_\_\_  
*City* *State* *Zip*

*Property Description*

Living Area: \_\_\_\_\_ Number of Bedrooms: \_\_\_\_\_

Number of Bathrooms : \_\_\_\_\_ Septic System: YES NO

Additional Description: \_\_\_\_\_  
\_\_\_\_\_

Is Income Generated? YES NO

If yes, please provide further description:

Number of Units: \_\_\_\_\_

Unit Type(s): \_\_\_\_\_

Monthly Rent(s): \_\_\_\_\_ *to* \_\_\_\_\_

Additional Description: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*Property Purchase Info*

Acquisition Price of Property: \_\_\_\_\_

Estimated Construction Budget: \_\_\_\_\_

Closing Date: \_\_\_\_\_

*Loan Info*

Purpose of Loan:

- Purchase
- Refinance
- Fix + Flip
- Other : \_\_\_\_\_

Anticipated Length of Time Required for Loan: \_\_\_\_\_

Reason for Seeking Alternative Financing: \_\_\_\_\_  
\_\_\_\_\_



### Section 3 – Broker and Attorney Information

#### *Broker*

Broker Name: \_\_\_\_\_

Broker Company: \_\_\_\_\_

Broker Phone : \_\_\_\_\_

Broker Email : \_\_\_\_\_

#### *Attorney*

Attorney Name: \_\_\_\_\_

Attorney Company: \_\_\_\_\_

Attorney Phone : \_\_\_\_\_

Attorney Email : \_\_\_\_\_

### Section 4 – Requested Documents Checklist

- Recent Credit Car Report or FICO Score*
- REO Schedule*
- Balance Sheet/Personal Financial Info (bank statements, investments, etc.)*
- Resume*
- Pro-forma Budget for Investment Property*